1．通期データ　Full Year Data

AGC Inc.

【通期】連結財政状態計算書（IFRS）　【Full Year】Consolidated Statement of Financial Position（IFRS）

単位：百万円　Unit: Million Yen

資産　Assets		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
流動資産	**Current Assets**												
現金及び現金同等物	Cash and cash equivalents	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716	146,061	107,988	94,671
営業債権	Trade receivables	262,091	241,294	241,476	260,497	260,111	264,102	266,177	295,161	315,808	338,850	332,442	324,396
棚卸資産	Inventories	239,497	235,374	227,284	261,708	277,014	291,224	274,835	330,101	436,516	454,056	454,143	465,415
その他の債権	Other receivables	37,036	36,733	37,972	43,774	50,836	46,387	62,468	65,472	60,614	60,530	58,221	55,879
未収法人所得税	Income tax receivables	7,607	6,448	7,201	5,570	4,531	6,849	5,169	3,518	5,094	18,098	16,556	7,019
売却目的保有資産	Assets held for sale	-	-	-	-	-	-	-	-	-	-	6,815	-
その他の流動資産	Other current assets	11,289	12,863	12,176	24,554	17,199	20,263	16,186	25,186	35,260	24,280	25,103	20,390
流動資産合計	**Total current assets**	**627,178**	**637,546**	**673,436**	**722,522**	**733,196**	**742,612**	**860,962**	**915,271**	**1,063,009**	**1,041,878**	**1,001,270**	**967,772**
非流動資産	**Non-current assets**												
有形固定資産	Property, plant and equipment	1,066,193	982,296	937,869	1,060,601	1,108,934	1,177,691	1,246,885	1,323,868	1,350,769	1,457,950	1,550,862	1,652,885
のれん	Goodwill	36,269	34,231	34,859	78,757	89,076	103,946	118,063	112,916	92,768	101,130	49,774	52,100
無形資産	Intangible assets	25,844	27,456	27,400	58,038	56,645	69,964	72,660	69,913	71,290	72,093	52,291	55,430
持分法で会計処理されている投資	Investments accounted for using equity method	44,184	38,850	36,889	39,575	35,245	33,204	32,014	31,197	24,609	27,633	30,521	37,308
その他の金融資産	Other financial assets	236,057	232,877	232,216	234,896	179,081	138,053	130,919	116,624	94,075	83,269	68,798	70,175
繰延税金資産	Deferred tax assets	35,804	30,108	29,421	23,157	20,140	21,297	25,944	27,611	40,778	39,677	39,019	42,971
その他の非流動資産	Other non-current assets	5,805	7,896	9,358	11,011	13,455	48,644	47,008	68,628	76,728	109,357	97,127	71,433
非流動資産合計	**Total non-current assets**	**1,450,159**	**1,353,716**	**1,308,015**	**1,506,038**	**1,502,580**	**1,592,802**	**1,673,495**	**1,750,759**	**1,751,019**	**1,891,112**	**1,888,395**	**1,982,304**
資産合計	**Total Assets**	**2,077,338**	**1,991,262**	**1,981,451**	**2,228,560**	**2,235,776**	**2,335,415**	**2,534,458**	**2,666,031**	**2,814,029**	**2,932,991**	**2,889,665**	**2,950,077**
負債及び資本　Liabilities and Equity													
流動負債	**Current liabilities**												
営業債務	Trade payables	131,147	126,956	137,590	159,489	156,594	152,502	151,874	196,435	214,332	206,566	201,803	210,036
短期有利子負債	Short-term interest-bearing debt	63,694	34,989	36,689	73,666	67,281	78,439	106,884	36,820	69,750	121,637	129,940	98,538
一年以内返済予定の長期有利子負債	Long-term interest-bearing debt due within one year	33,508	61,709	66,669	63,629	71,897	80,101	87,163	88,599	122,254	127,810	109,921	118,411
その他の債務	Other payables	103,621	98,678	110,829	127,580	143,202	140,722	186,310	199,169	211,855	216,240	214,523	220,258
未払法人所得税	Income tax payables	5,775	4,737	10,173	12,210	8,775	8,867	12,426	42,411	27,283	14,051	21,376	19,125
引当金	Provisions	3,779	1,887	4,259	1,893	929	3,968	1,563	1,207	1,310	1,997	1,361	3,518
売却目的保有負債	Liabilities associated with assets held for sale	-	-	-	-	-	-	-	-	-	-	8,661	-
その他の流動負債	Other current liabilities	14,472	17,198	11,279	16,819	14,417	17,887	17,676	34,764	23,211	28,994	21,183	26,315
流動負債合計	**Total current liabilities**	**355,999**	**346,157**	**377,490**	**455,288**	**463,098**	**482,490**	**563,898**	**599,408**	**669,999**	**717,298**	**708,771**	**696,203**
非流動負債	**Non-current liabilities**												
長期有利子負債	Long-term interest-bearing debt	402,054	372,034	330,609	351,789	402,601	444,301	593,912	477,774	458,237	445,561	409,876	429,514
繰延税金負債	Deferred tax liabilities	21,145	32,666	22,110	59,492	34,989	41,846	35,153	35,814	28,851	37,869	22,865	20,313
退職給付に係る負債	Post-employment benefits liabilities	99,687	58,057	66,865	50,585	61,478	62,454	64,736	53,805	45,578	50,026	51,370	50,147
引当金	Provisions	12,554	12,821	10,701	10,045	8,049	8,286	12,353	12,064	17,783	10,973	12,883	12,419
その他の非流動負債	Other non-current liabilities	5,405	5,758	4,929	11,463	11,954	13,399	21,363	5,782	7,989	16,922	12,199	9,757
非流動負債合計	**Total non-current liabilities**	**540,847**	**481,338**	**435,216**	**483,376**	**519,074**	**570,288**	**727,519**	**585,241**	**558,439**	**561,354**	**509,196**	**522,151**
資本	**Equity**												
親会社の所有者に帰属する持分	Equity attributable to owners of parent												
資本金	Share capital	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	Capital surplus	100,670	100,802	101,237	101,420	94,368	92,593	83,501	81,621	97,094	97,056	95,781	95,864
利益剰余金	Retained earnings	641,866	663,874	690,890	735,653	773,760	811,589	818,701	927,830	889,827	872,547	744,766	772,913
自己株式	Treasury shares	29,784	29,576	29,259	43,629	28,821	28,468	28,170	26,933	26,586	27,338	26,767	26,323
その他の資本の構成要素	Other components of equity	309,501	268,198	241,696	299,716	207,023	190,510	150,236	240,769	339,046	413,941	531,134	551,798
親会社の所有者に帰属する持分合計	Total equity attributable to owners of the parent	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161	1,390,254	1,447,080	1,435,787	1,485,126
非支配持分	Non-controlling interests	67,364	69,594	73,305	105,860	116,399	125,538	127,897	167,219	195,335	207,258	235,909	246,595
資本合計	**Total equity**	**1,180,490**	**1,163,767**	**1,168,743**	**1,289,895**	**1,253,604**	**1,282,636**	**1,243,039**	**1,481,380**	**1,585,590**	**1,654,338**	**1,671,697**	**1,731,722**
負債及び資本合計	**Total Liabilities and Equity**	**2,077,338**	**1,991,262**	**1,981,451**	**2,228,560**	**2,235,776**	**2,335,415**	**2,534,458**	**2,666,031**	**2,814,029**	**2,932,991**	**2,889,665**	**2,950,077**

【通期】連結純損益計算書（IFRS） 【Full Year】Consolidated Statements of Profit or Loss（IFRS）

単位：百万円 Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
売上高	Net Sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254	2,067,603	2,058,832
売上原価	Cost of Sales	1,016,479	992,728	933,623	1,060,587	1,103,106	1,115,323	1,053,243	1,184,383	1,506,492	1,537,897	1,568,552	1,558,385
販売費及び一般管理費	Selling,general and administrative expenses	272,295	264,750	254,469	285,051	300,706	302,179	283,867	309,123	346,675	354,559	375,676	374,979
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	2,597	2,357	1,815	1,753	1,463	1,088	584	2,292	1,236	1,981	2,461	1,997
営業利益	**Operating profit**	**62,131**	**71,172**	**96,292**	**119,646**	**120,555**	**101,624**	**75,780**	**206,168**	**183,942**	**128,779**	**125,835**	**127,465**
その他収益	Other income												
為替差益	Foreign exchange gain	4,954	0	0	0	4,928	5,983	3,608	10,955	0	8,583	10,393	793
固定資産売却益	Gains on sale of non-current assets	3,822	6,133	1,251	2,773	4,143	2,241	516	2,361	14,786	563	2,261	26,225
その他	Others	3,441	39,875	2,827	4,205	6,101	4,518	2,618	43,355	12,369	10,387	4,579	6,934
その他収益合計	Total other income	12,218	46,009	4,078	6,979	15,174	12,743	6,743	56,672	27,156	19,535	17,233	33,953
その他費用	Other expenses												
為替差損	Foreign exchange loss	-	3,460	196	986	0	0	0	0	4,025	0	0	0
固定資産除却損	Losses on disposal of non-current assets	5,070	5,220	4,878	5,664	5,327	4,705	9,894	6,685	8,635	4,717	6,534	7,494
減損損失	Impairment loss	860	5,107	10,318	2,885	743	24,454	1,213	34,450	128,447	605	124,774	9,687
事業構造改善費用	Expenses for restructuring programs	19,200	13,058	11,315	1,992	3,607	6,492	7,951	5,159	9,641	11,490	10,620	10,205
その他	Others	5,202	4,384	4,826	1,183	3,551	2,713	3,752	6,296	3,142	3,224	45,818	3,352
その他費用合計	Total other expenses	30,334	31,231	31,534	12,711	13,230	38,365	22,812	52,592	153,892	20,036	187,747	30,741
事業利益	**Business profit**	**44,016**	**85,949**	**68,837**	**113,915**	**122,499**	**76,002**	**59,711**	**210,247**	**57,206**	**128,277**	**44,678**	**130,677**
金融収益	Finance income	5,662	6,021	6,127	8,262	16,050	13,906	5,903	6,533	10,603	13,735	11,986	9,409
金融費用	Finance costs	8,514	7,449	7,401	7,752	10,145	13,696	8,492	6,735	9,297	19,237	17,358	15,328
税引前利益(△損失)	**Profit(Loss) before tax**	**41,163**	**84,522**	**67,563**	**114,424**	**128,404**	**76,213**	**57,121**	**210,045**	**58,512**	**122,775**	**50,050**	**124,758**
法人所得税費用	Income tax expenses	20,688	38,235	14,200	35,127	26,412	20,698	15,957	50,982	36,007	40,291	27,873	45,288
当期純利益(△損失)	**Profit(Loss) for the year**	**20,475**	**46,287**	**53,362**	**79,297**	**101,991**	**55,515**	**41,164**	**159,062**	**22,505**	**82,484**	**77,924**	**79,470**
親会社の所有者に帰属する当期純利益(△損失)	Attributable to owners of the parent	15,913	42,906	47,438	69,225	89,593	44,434	32,715	123,840	3,152	65,798	94,042	69,162
非支配持分に帰属する当期純利益(△損失)	Attributable to non-controlling interests	4,561	3,380	5,923	10,071	12,398	11,080	8,448	35,222	25,657	16,685	16,118	10,308
１株当たり配当金(円) ※1	Cash dividends per share (yen)	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00	210.00	210.00	210.00	210.00

※1 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。
The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

【通期】連結キャッシュフロー表（IFRS） 【Full Year】Consolidated Statements of Cash Flows（IFRS）

単位：百万円 Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
営業活動によるキャッシュフロー	**Cash Flows from Operating Activities**												
税引前利益	Profit before tax	41,163	84,522	67,563	114,424	128,404	76,213	57,121	210,045	58,512	122,775	50,050	124,758
減価償却費及び償却費	Depreciation and amortization	137,199	137,381	121,803	128,226	121,668	143,361	143,716	166,756	185,656	175,346	181,273	179,796
受取利息及び受取配当金	Interest and dividend income	5,618	5,921	6,039	8,159	11,550	13,578	5,702	5,826	8,067	13,728	11,473	9,315
支払利息	Interest expense	7,542	6,477	6,400	7,228	9,351	12,281	7,620	6,424	9,040	17,842	16,619	14,591
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	2,597	2,357	1,815	1,753	1,463	1,088	584	2,292	1,236	1,981	2,461	1,997
固定資産除売却損益	Losses (gains) on sale or disposal of non-current assets	1,247	912	3,627	2,890	1,183	2,463	9,378	4,324	6,151	4,153	4,273	18,730
営業債権の増減額	Decrease(increase) in trade receivables	10,568	16,901	5,427	3,566	4,972	2,979	3,328	18,280	4,180	8,708	13,850	17,261
棚卸資産の増減額	Decrease(increase) in inventories	4,183	6,015	2,457	22,929	24,731	9,079	11,691	48,647	84,114	88	7,939	4,501
営業債務の増減額	Increase(decrease) in trade payables	11,184	64	15,039	11,528	2,752	4,518	605	36,226	2,859	19,154	12,368	210
その他	Others	10,837	23,502	19,614	15,740	1,370	17,367	25,788	12,803	144,480	10,199	174,551	9,669
小計	Subtotal	171,666	206,637	223,223	212,149	222,012	220,444	245,095	361,533	296,798	286,656	322,153	320,744
利息及び配当金の受取額	Interest and dividends received	6,479	6,365	6,495	9,030	12,218	13,753	6,244	6,663	11,401	14,192	13,732	10,196
利息の支払額	Interest paid	6,638	5,451	7,080	7,836	9,073	13,073	7,786	6,569	8,540	17,726	16,893	14,627
法人所得税の支払額	Income taxes paid	35,716	20,380	19,001	9,839	35,870	29,217	18,160	34,913	82,512	70,575	34,177	41,836
営業活動によるキャッシュフロー	Net cash flows from operating activities	△ 135,790	△ 187,170	△ 203,637	△ 203,504	△ 189,287	△ 191,906	△ 225,392	△ 326,713	△ 217,146	△ 212,546	△ 284,815	△ 274,476
投資活動によるキャッシュフロー	Cash flows from investing activities												
有形固定資産及び無形資産の取得による支出	Purchases of property, plant and equipment and intangible	113,966	126,491	118,379	157,227	211,370	197,928	191,469	210,572	223,921	213,531	242,359	209,545
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	7,491	11,884	4,195	7,149	17,843	7,350	4,404	4,776	17,722	3,265	4,141	30,515
その他の金融資産の取得による支出	Purchases of other financial assets	1,469	1,089	3,418	△ 4,984	△ 7,316	△ 3,790	△ 33,106	42,107	20,520	2,264	△ 636	4,713
その他の金融資産の売却及び償還による収入	Proceeds from sale and redemption of other financial assets	1,554	2,406	7,007	27,720	26,394	51,302	20,911	73,040	68,646	35,026	24,663	8,861
関係会社又はその他の事業の取得による収入	Payments for purchases of investment in consolidated subs	-	-	-	79,173	19,456	40,093	27,019	0	0	0	887	0
その他	Others	2,364	2,662	3,001	3,044	545	523	3,969	51,075	12,760	2,286	19,493	3,522
投資活動によるキャッシュフロー	Net cash flows used in investing activities	108,754	115,951	113,596	209,560	194,450	182,636	230,248	123,787	145,312	179,790	195,583	178,404
フリーキャッシュフロー	**Free Cash Flow**	**27,035**	**71,218**	**90,041**	**6,055**	**5,162**	**9,269**	**4,855**	**202,926**	**71,834**	**32,755**	**89,232**	**96,072**
財務活動によるキャッシュ・フロー	Cash flows from financing activities												
短期有利子負債の増減	Changes in current interest-bearing debt	7,253	26,399	5,114	29,657	3,524	12,653	28,896	73,868	29,004	47,307	3,495	39,461
長期有利子負債の借入及び発行による収入	Proceeds from borrowing or issuing long-term interest-bearing debt	36,630	43,379	31,030	83,944	138,156	80,313	228,064	63,673	95,576	99,636	95,645	119,470
長期有利子負債の返済及び償還による支出	Repayment or redemption of long-term interest-bearing debt	122,815	32,085	59,985	82,189	80,237	81,636	99,167	205,619	122,910	137,645	178,152	143,252
非支配持分への子会社持分売却による収入	Proceeds from sales of shares in subsidiaries to non-controlling interests	0	0	-	0	0	0	0	0	0	5,136	12	21
非支配持分からの子会社持分取得による支出	Payment from purchase of shares in subsidiaries to non-controlling interests	956	-	402	0	0	0	2,001	1,271	26,368	518	526	532
自己株式の取得及び売却による収支	Net purchases or proceeds from sale of treasury shares	29	57	24	25,069	21,521	15	13	586	342	50,021	1,262	15
配当金の支払額	Dividends paid	16,181	20,806	20,811	21,864	24,858	26,582	26,591	31,045	52,162	45,982	44,567	44,586
その他	Others	1,424	551	1,371	3,198	643	2,015	745	3,541	1,003	16,696	7,621	6,721
財務活動による現金及び現金等価物の増減	Net cash used in financing activities	94,673	35,417	46,450	18,720	8,657	17,284	128,443	252,259	78,206	108,021	131,949	114,054
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	4,644	623	1,098	3,868	6,407	1,704	1,246	9,039	20,257	11,610	5,350	3,952
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	62,994	35,176	42,493	20,907	2,913	9,719	122,340	40,294	13,885	63,654	38,073	13,316
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	132,649	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716	146,061	107,988
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716	146,061	107,988	94,671

【通期】その他のデータ 【Full Year】Other Data

単位：百万円 Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
当座資産 ※1	Quick assets ※1	331,747	346,126	388,801	386,914	383,615	377,887	502,302	490,992	525,524	484,911	440,430	419,067
有利子負債 ※2	Interest-bearing debt ※2	499,258	468,734	433,969	489,086	541,780	602,843	787,960	603,194	650,242	695,009	649,739	646,464
自己資本 ※3	Shareholders' equity / Equity attributable to owners of parent ※	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161	1,390,254	1,447,080	1,435,787	1,485,126
減価償却費	Depreciation	137,200	137,381	121,803	128,226	121,668	143,361	143,716	166,756	185,656	175,346	181,273	179,796
研究開発費	R&D expenses	44,758	38,927	39,212	43,912	45,755	47,450	46,444	49,444	52,252	57,342	61,823	60,324
設備投資額	Capital expenditure	118,170	125,103	126,025	165,095	230,598	207,661	241,348	216,503	236,553	231,715	257,458	251,279
簡易キャッシュフロー ※4	Cash flow ※4	153,112	180,288	169,241	197,452	211,262	187,796	176,432	290,596	182,503	241,145	87,230	248,959
期中平均株式数(株) ※5	Average number of shares outstanding	231,160,663	231,190,705	231,251,138	229,134,775	224,259,309	221,232,494	221,297,751	221,496,884	221,647,536	215,922,726	211,945,390	212,020,856
期末発行済株式数(株) (自己株式控除後)※5	Number of shares outstanding at year-end	231,168,519	231,208,151	231,271,710	225,973,749	221,184,409	221,260,157	221,323,386	221,602,145	221,683,502	211,812,516	211,960,111	212,051,022
期末株価(円) ※5	Stock price at year end (yen)	2,945	3,480	3,980	4,880	3,430	3,930	3,600	5,490	4,395	5,236	4,625	5,193
期中平均株価(円) ※5	Average stock price (yen)	2,902	3,674	3,244	4,522	4,361	3,654	3,189	4,899	4,831	5,049	5,101	4,622
期末従業員数(人)	Number of employees	51,114	50,852	50,963	53,224	54,101	55,598	56,179	55,999	57,609	56,724	53,687	52,896

※1 当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade recievables

※2 有利子負債＝短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本＝純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー＝当期純利益（親会社の所有者に帰属する当期純利益）+減価償却費 Cash flow = Net income (Profit for the year attributable fo owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。
The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12	24/12	25/12
ＵＳドル	U.S. dollar												
期末	At year-end	120.55	120.61	116.49	113.00	111.00	109.56	103.50	115.02	132.70	141.83	158.18	156.56
期中平均	Average	105.85	121.05	108.84	112.19	110.43	109.05	106.82	109.80	131.43	140.56	151.58	149.71
ユーロ	Euro												
期末	At year-end	146.54	131.77	122.70	134.94	127.00	122.54	126.95	130.51	141.47	157.12	164.92	184.33
期中平均	Average	140.42	134.31	120.33	126.66	130.42	122.07	121.81	129.89	138.04	152.00	163.95	169.00

【通期】事業別セグメント情報 【Full Year】Business Segment Information

単位：百万円 Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
ガラス	**Glass**												
売上高	Sales	686,289	692,906	680,007	735,119	769,811	742,934	650,965	734,257	901,528	-	-	-
建築用ガラス	Architectural Glass	346,788	338,609	320,100	348,842	358,858	352,659	324,875	381,080	482,714	-	-	-
自動車用ガラス	Automotive Glass	339,696	355,574	360,241	386,258	409,656	388,261	323,519	351,149	417,639	-	-	-
その他ガラス	Other Glass	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	-	-	-	100	1,296	2,013	2,570	2,026	1,174	-	-	-
営業利益	Operating income	238	13,046	31,825	27,064	22,845	9,266	16,579	27,324	22,893	-	-	-
営業利益率	OP Margin	0.0%	1.9%	4.7%	3.7%	3.0%	1.2%	-2.5%	3.7%	2.5%	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	48,332	48,269	42,553	45,625	46,958	52,500	50,968	54,588	56,466	-	-	-
設備投資額	Capital expenditures	41,914	42,328	50,275	63,704	89,031	80,394	64,141	50,882	47,341	-	-	-
期末従業員数(人)	Number of employees	31,253	32,160	32,689	33,384	33,583	33,459	32,519	31,205	31,682	-	-	-
建築ガラス	**Architectural Glass**												
売上高	Sales	-	-	-	-	-	-	-	-	-	476,295	437,987	441,141
アジア	Asia	-	-	-	-	-	-	-	-	-	158,381	157,917	153,546
欧米	Europe & Americas	-	-	-	-	-	-	-	-	-	316,264	277,657	285,265
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	1,648	2,412	2,329
営業利益	Operating income	-	-	-	-	-	-	-	-	-	32,763	16,367	17,263
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	6.9%	3.7%	3.9%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	24,423	24,933	26,194
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	24,701	33,809	33,085
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	14,502	13,190	12,697
オートモーティブ	**Automotive**												
売上高	Sales	-	-	-	-	-	-	-	-	-	499,708	498,794	520,580
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	499,392	498,568	520,324
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	316	225	255
営業利益	Operating income	-	-	-	-	-	-	-	-	-	21,786	13,917	29,252
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	4.4%	2.8%	5.6%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	31,875	32,441	31,839
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	26,250	35,472	43,058
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	16,961	16,191	15,997
電子	**Electronics**												
売上高	Sales	319,659	288,581	258,139	262,391	247,832	276,678	289,353	304,969	307,212	313,168	364,545	355,054
ディスプレイ	Display	255,886	223,985	199,843	196,370	171,010	174,716	177,225	182,050	155,369	160,680	179,165	184,712
電子部材	Electronics Materials	63,771	64,593	58,293	66,031	66,920	90,498	105,799	120,999	149,548	151,283	183,587	168,514
セグメント間	Inter-segment Sales or transfer	-		-	-	9,902	11,463	6,327	1,920	2,294	1,204	1,793	1,826
営業利益	Operating income	37,027	29,043	24,985	27,334	23,718	25,581	37,797	36,785	14,677	18,352	54,473	47,536
営業利益率	OP Margin	11.6%	10.1%	9.7%	10.4%	9.6%	9.2%	13.1%	12.1%	4.8%	5.9%	14.9%	13.4%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	65,853	64,692	55,675	51,020	41,149	47,265	47,896	60,328	68,361	53,182	53,151	49,601
設備投資額	Capital expenditures	45,657	29,375	42,866	47,990	79,527	55,841	80,686	69,593	79,995	51,438	40,561	52,937
期末従業員数(人)	Number of employees	11,170	10,101	9,487	9,881	10,207	11,063	11,770	12,281	12,828	11,850	10,854	10,832

化学品(～2022年)	**Chemicals (-2022)**												
売上高	Sales	317,240	318,457	316,599	437,605	484,350	475,778	451,156	630,792	795,187	-	-	-
クロールアルカリ・ウレタン	Chlor-alkali & Urethane	212,355	202,526	206,036	283,848	316,629	292,766	264,087	390,389	489,810	-	-	-
フッ素化学・スペシャリティ	Fuluorochemcals & Speciality Chemicals	114,602	125,450	119,288	167,525	120,518	119,919	105,710	123,926	156,148	-	-	-
ライフサイエンス	Life Science					44,949	61,731	79,941	115,171	147,200	-	-	-
セグメント間	Inter-segment Sales or transfer	-	-	-	-	2,253	1,360	1,416	1,304	2,027	-	-	-
消去	Elimination	9,717	9,519	8,726	13,779	-	-	-	-	-	-	-	-
営業利益	Operating income	24,096	30,528	39,998	63,671	71,138	62,961	50,477	138,756	142,944	-	-	-
営業利益率	OP Margin	7.6%	9.6%	12.6%	14.6%	14.7%	13.2%	11.2%	22.0%	18.0%	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	20,657	22,034	21,535	29,570	32,507	39,355	43,004	49,958	59,034	-	-	-
設備投資額	Capital expenditures	30,117	52,664	32,449	50,660	60,955	69,011	95,216	94,180	107,988	-	-	-
期末従業員数(人)	Number of employees	5,262	5,227	5,463	6,676	6,875	7,502	8,263	8,852	9,332	-	-	-
化学品(2023～2025年)	**Chemicals (2023-2025)**												
売上高	Sales	-	-	-	-	-	-	-	-	-	574,119	593,615	584,174
エッセンシャルケミカルズ	Essential Chemicals	-	-	-	-	-	-	-	-	-	402,796	411,774	383,363
パフォーマンスケミカルズ	Performance Chemicals	-	-	-	-	-	-	-	-	-	166,855	177,952	196,124
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	4,466	3,888	4,686
営業利益	Operating income	-	-	-	-	-	-	-	-	-	64,769	56,764	53,035
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	0	0	0
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	50,072	53,453	55,355
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	87,720	108,197	90,197
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	6,454	6,557	6,667
化学品(2026年～)	**Chemicals (2026-)**												
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	584,174
インテグレイテッド ケミカルズ	Integrated Chemicals	-	-	-	-	-	-	-	-	-	-	-	301,964
エッセンシャルケミカルズ東南アジア	Essential Chemicals - SEA	-	-	-	-	-	-	-	-	-	-	-	277,523
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	-	-	4,686
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	53,035
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-	-	0
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	-	-	55,355
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	-	-	90,197
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	-	-	6,667
ライフサイエンス	**Life Science**												
売上高	Sales	-	-	-	-	-	-	-	-	-	126,815	141,218	133,081
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	123,933	137,326	129,420
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	2,882	3,891	3,661
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-12,378	-21,158	-22,261
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-9.8%	-15.0%	-16.7%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	13,852	15,674	15,282
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	39,870	35,768	28,140
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	3,052	3,084	2,967
セラミックス・その他	**Ceramics/Other**												
売上高	Sales	80,829	68,132	70,765	75,415	79,030	83,241	81,122	79,392	86,602	83,378	79,131	59,884
営業利益	Operating income	1,075	1,557	217	1,428	2,818	3,850	4,226	3,497	3,678	3,346	5,118	2,588
営業利益率	OP Margin	1.3%	-2.3%	-0.3%	1.9%	3.6%	4.6%	5.2%	4.4%	4.2%	4.0%	6.5%	4.3%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	2,521	2,524	2,159	2,121	1,171	4,334	1,927	1,991	1,940	2,115	1,790	1,671
設備投資額	Capital expenditures	543	764	532	2,786	1,216	2,487	1,536	2,150	1,442	1,829	3,692	3,880
期末従業員数(人)	Number of employees	3,429	3,364	3,324	3,283	3,436	3,574	3,627	3,661	3,767	3,905	3,811	3,736
売上高	**Total Sales**	**1,404,019**	**1,368,079**	**1,325,512**	**1,510,532**	**1,581,026**	**1,578,633**	**1,472,597**	**1,749,411**	**2,090,530**	**2,073,486**	**2,115,293**	**2,093,915**
消去	Elimination	55,710	41,785	42,941	46,999	58,122	60,594	60,291	52,028	54,656	54,231	47,689	35,082
合計	Consolidated sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254	2,067,603	2,058,832
営業利益	**Total Operating Income**	**61,961**	**71,061**	**96,591**	**119,499**	**120,520**	**101,659**	**75,922**	**206,363**	**184,193**	**128,640**	**125,484**	**127,414**
消去	Elimination	170	110	298	147	34	34	142	195	251	138	350	51
合計	Consolidated operating income	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168	183,942	128,779	125,835	127,465

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。
FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive display cover glass business to the automotive glass business in FY2022.1Q.

※ FY2023.1Qに「ガラス」セグメントを、「建築ガラス」と「オートモーティブ」に分割し、「建築ガラス」については、「アジア」と「欧米」のサブセグメントを設定しました。また、「化学品」セグメントを、「化学品」と「ライフサイエンス」に分割し、化学品内のサブセグメントの呼称を「クロールアルカリ・ウレタン」から「エッセンシャルケミカルズ」、「フッ素・スペシャルティ」から「パフォーマンスケミカルズ」に変更しました。
The Glass segment was split into the Architectural Glass and Automotive segments in FY 2023.1Q. For Architectural Glass, regional subsegments was established for the Asia and Europe & Americas.
The Chemicals segment was split into Chemicals and Life Sciences. In addition, the names of the subsegments in Chemicals was changed from [Chlor-Alkali/Urethane] to [Essential Chemicals], [Fluorine/Specialty Chemicals] to [Performance Chemicals].

※ FY2026.1Qに化学品の組織変更を行い、サブセグメントを「エッセンシャルケミカルズ」、「パフォーマンスケミカルズ」から「インテグレイテッドケミカルズ」、「エッセンシャルケミカルズ東南アジア」に変更しました。In FY2026 Q1, the Chemicals business underwent an organizational change, and the sub-segments formerly classified as [Essential Chemicals] and [Performance Chemicals] were reorganized into the new [Integrated Chemicals] and [Essential Chemicals – SEA.]

【通期】所在地別セグメント情報 【Full Year】Regional Segment Information

単位：百万円 Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
日本	**Japan**												
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
アジア ※1	**Asia**												
売上高	Sales	939,804	916,333	881,556	1,007,185	1,005,654	1,006,667	945,288	1,124,370	1,302,712	1,273,395	1,318,074	1,299,000
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	103,588	97,996	110,530	139,411	138,278	121,675	101,698	198,559	187,089	152,599	181,708	168,917
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	11.0%	10.7%	12.5%	13.8%	13.8%	12.1%	10.8%	17.7%	14.4%	12.0%	13.8%	13.0%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
アメリカ	**The Americas**												
売上高	**Sales**	**139,943**	**154,826**	**146,235**	**168,385**	**166,269**	**172,629**	**154,532**	**175,015**	**207,750**	**219,118**	**256,889**	**244,006**
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	**Operating income**	**4,874**	**4,520**	**6,356**	**4,981**	**6,682**	**5,516**	**3,393**	**9,973**	**7,217**	**9,946**	**13,750**	**2,659**
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-3.5%	2.9%	4.3%	3.0%	4.0%	3.2%	2.2%	5.7%	3.5%	-4.5%	-5.4%	-1.1%
資産	Assets	-	-	-	-	-	-	-	-	-	-		

単位：百万円　Unit: Million Yen

		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
ヨーロッパ	**Europe**												
売上高	Sales	313,039	301,840	291,897	337,174	350,980	338,741	312,485	397,997	525,412	526,741	492,639	515,825
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	3,779	1,834	8,888	10,947	16,238	15,106	6,946	37,512	31,352	33,509	8,909	9,579
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-1.2%	-0.6%	3.0%	3.2%	4.6%	4.5%	2.2%	9.4%	6.0%	6.4%	1.8%	1.9%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
海外合計	**Overseas Sales**												
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
売上高	**Total Sales**	**1,392,787**	**1,373,000**	**1,319,689**	**1,512,746**	**1,522,904**	**1,518,039**	**1,412,306**	**1,697,383**	**2,035,874**	**2,019,254**	**2,067,603**	**2,058,832**
消去	Elimination	-44,479	-46,706	-37,118	-49,213	-	-	-	-	-	-	-	-
合計	Consolidated sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254	2,067,603	2,058,832
営業利益	**Operating Income**	**94,934**	**100,682**	**125,775**	**155,340**	**161,200**	**142,297**	**112,038**	**246,044**	**225,659**	**176,162**	**176,867**	**175,837**
消去	Elimination	264	-496	179	-136	-	-	-	-	-	-	-	-
地域共通費用※2	Cross-regional common expenses	33,067	29,012	29,662	35,557	40,645	40,673	36,258	39,876	41,717	47,521	51,032	48,372
合計	Consolidated operating income	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168	183,942	128,640	125,835	127,465

※1 2011年度第1四半期より日本・アジアとして記載 From the first quarter in 2011, the figure includes both Japan and Asia.

※2 2011年度第1四半期よりコーポレート費用を地域共通費用として開示。 From the first quarter in 2011, We disclose Corporate expenses as Cross-regional common expenses.

【通期】財務指標 【Full Year】Financial index

収益性指標 Profitability		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
売上高営業利益率(%)	Operating income/Net sales (%)	4.6	5.4	7.5	8.2	7.9	6.7	5.4	12.1	9.0	6.4	6.1	6.2
売上高原価率(%)	Cost of sales/Net sales (%)	75.4	74.8	72.8	72.5	72.4	73.5	74.6	69.8	74.0	76.2	75.9	75.7
売上高販管比率(%)	SGA expenses/Net sales (%)	20.2	20.0	19.8	19.5	19.7	19.9	20.1	18.2	17.0	17.6	18.2	18.2
売上高経常利益率(%)	Recurring profit/Net sales (%)	-	-	-	-	-	-	-	-				
売上高当期純利益率(%) ※1	Net income/Net sales (%) ※1	1.2	3.2	3.7	4.7	5.9	2.9	2.3	7.3	0.2	3.3	4.5	3.4
自己資本当期純利益率(ROE)(%) ※2	Return on equity (ROE) (%) ※2	1.4	3.9	4.3	6.1	7.7	3.9	2.9	10.2	0.2	4.6	6.5	4.7
総資産営業利益率(ROA)(%) ※3	Return on assets (ROA) (%) ※3	3.0	3.5	4.8	5.7	5.4	4.4	3.1	7.9	6.7	4.5	4.3	4.4

※1 IFRSでは親会社の所有者に帰属する当期純利益を使用　Profit for the year attributable to owners of the parent in IFRS.
※2 自己資本当期純利益率(ROE)＝親会社の所有者に帰属する当期純利益／親会社の所有者に帰属する持分*　Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent*
※3 総資産営業利益率(ROA)＝営業利益／総資産*　Return on assets = Operating profit / Total assets*

安全性指標 Stability		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
自己資本比率(%)	Equity ratio (%)	53.6	54.9	55.3	53.1	50.9	49.5	44.0	49.3	49.4	49.3	49.7	50.3
D/Eレシオ(倍) ※4	Debt-to-equity ratio (times) ※4	0.42	0.40	0.37	0.38	0.43	0.47	0.63	0.41	0.41	0.42	0.39	0.37
有利子負債/EBITDA(倍)	Interest-bearing debt / EBITDA(times)	-	-	2.0	2.0	2.2	2.5	3.6	1.6	1.8	2.3	2.1	2.1
流動比率(%)	Current ratio (%)	176.2	184.2	178.4	158.7	158.3	153.9	152.7	152.7	158.7	145.3	141.3	139.0
固定比率(%)	Fixed ratio (%)	130.3	123.7	119.4	127.2	132.1	137.7	150.1	133.2	125.9	130.7	131.5	133.5
当座比率(%)	Quick ratio (%)	93.2	100.0	103.0	85.0	82.8	78.3	89.1	81.9	78.4	67.6	62.1	60.2
インタレスト・カバレッジ・レシオ(倍) ※5	Interest coverage ratio (times) ※5	8.98	11.90	15.99	17.68	14.13	9.38	10.69	33.00	21.24	7.99	8.26	9.37

※4 D/Eレシオ＝有利子負債／純資産(資本)　Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)
※5 インタレスト・カバレッジ・レシオ＝(営業利益＋受取利息及び受取配当金)／支払利息等　Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率性指標 Efficiency		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
総資産回転率(回) ※6	Total asset turnover (times) ※6	0.64	0.65	0.65	0.70	0.68	0.66	0.58	0.65	0.74	0.70	0.71	0.71
有形固定資産回転率(回) ※7	Fixed asset turnover (times) ※7	1.27	1.29	1.34	1.46	1.40	1.33	1.16	1.32	1.52	1.44	1.37	1.29
株主資本回転率(回)	Turnover of owners capital used (times)	1.23	1.20	1.17	1.28	1.31	1.32	1.24	1.40	1.51	1.42	1.43	1.41
売上債権回転期間(月) ※8	Receivables turnover (months) ※8	2.3	2.3	2.3	2.1	2.1	2.1	2.3	2.0	1.8	1.9	1.9	1.9
たな卸資産回転期間(月) ※9	Inventory turnover (months) ※9	2.8	2.9	3.0	2.8	2.9	3.1	3.2	3.1	3.1	3.5	3.5	3.5
売上高研究開発費率(%)	R&D expenses to net sales ratio (%)	3.3	2.9	3.1	3.0	3.0	3.1	3.3	2.9	2.6	2.8	3.0	2.9
投下資本利益率(ROIC)(%) ※10	Return On Invested Capital (%) ※10	0.9	2.6	2.9	4.1	5.0	2.4	1.6	5.9	0.1	2.9	4.0	2.9

※6 総資産回転率＝売上高／総資産*　Total asset turnover = Net sales /Total assets*
※7 有形固定資産回転率＝売上高／有形固定資産*　Tangible fixed asset turnover = Net sales/Tangible fixed assets(Property, plant and equipment)*
※8 売上債権回転期間＝受取手形及び売掛金*／(売上高／12)　Receivables turnover = Trade notes and accounts receivable(Trade recievable)*/(Net sales /12)
※9 たな卸資産回転期間＝たな卸資産*／(売上原価／12)　Inventory turnover = Inventories*/(Cost of sales /12)
※10 投下資本純利益率（ROIC）＝親会社の所有者に帰属する当期純利益 ÷ 投下資本（期首期末平均）Return On Invested Capital = Profit for the year attributable to owners of the parent / Average invested capital
投下資本 ＝ 純資産＋有利子負債　Invested capital = Total equity + Interest-bearing debt

投資指標(1株当たり指標) Major Investment Indices(Per Share Data)		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
1株当たり当期純利益(EPS)(円) ※11	Earnings per share (EPS) ※11												
潜在株式調整前(円) ※12	Primary (yen) ※12	68.85	185.60	205.15	302.12	399.51	200.85	147.84	559.11	14.22	304.73	443.71	326.20
潜在株式調整後(円) ※12	Fully diluted (yen) ※12	67.90	184.85	204.25	300.65	397.58	199.95	147.24	557.10	14.22	304.01	443.71	325.67
1株当たりキャッシュフロー(CFPS)(円) ※12	Cash flow per share (CFPS) (yen) ※12	662.34	779.77	731.79	873.78	955.14	848.76	797.17	1311.34	823.26	1138.49	411.54	1174.05
1株当たり総資産(円) ※12	Total assets per share (yen) ※12	8,986	8,612	8,568	9,862	10,108	10,555	11,451	12,031	12,694	13,847	13,633	13,912
1株当たり純資産(BPS)(円) ※12	Shareholders' equity per share (BPS) (yen) ※12	4815.22	4732.41	4736.59	5239.70	5,141.43	5,229.58	5,038.52	5,930.27	6,271.35	6,831.89	6,773.86	7,003.63
1株当たり配当金(円) ※12	Cash dividends per share (yen) ※12	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00	210.00	210.00	210.00	210.00
株主資本配当率(DOE)(%)	Dividend on Equity (%)	-	-	1.9	2.1	2.2	2.3	2.3	3.8	3.4	3.2	3.1	3.1
配当性向(連結ベース)(%)	Dividend payout ratio (consolidated) (%)	130.7	48.5	43.9	34.8	28.8	59.7	81.2	37.6	-	68.9	-	64.4
配当性向(連結ベース・3期移動平均)(%)	Dividend payout ratio(Three term moving average)(%)	129.8	83.3	58.7	41.1	34.2	37.7	47.4	49.6	78.0	74.2	-	336.5
連結総還元性向(%)	Consolidated total shareholder return ratio(%)	130.7	48.5	65.0	56.2	51.0	60.0	81.2	37.6	-	144.9	-	64.4

※11 IFRSでは親会社の所有者に帰属する当期純利益を使用　Profit for the year attributable to owners of the parent in IFRS.

※12 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)		14/12 IFRS	15/12 IFRS	16/12 IFRS	17/12 IFRS	18/12 IFRS	19/12 IFRS	20/12 IFRS	21/12 IFRS	22/12 IFRS	23/12 IFRS	24/12 IFRS	25/12 IFRS
株価収益率(PER)(倍)	Price/earnings ratio (PER) (times)	42.77	18.75	19.40	16.15	8.59	19.57	24.35	9.82	309.07	17.18	10.42	15.92
株価/株主資本倍率(PBR)(倍)	Price/book value ratio (PBR) (times)	0.61	0.74	0.84	0.93	0.67	0.75	0.71	0.93	0.70	0.77	0.68	0.74
株価/キャッシュフロー倍率(PCFR)(倍)	Price/cash flow ratio (PCFR) (times)	4.96	4.46	5.44	5.58	3.59	4.63	4.52	4.19	5.34	4.60	11.24	4.42
時価総額(百万円)	Market value	680,791	804,604	920,461	1,102,751	758,662	869,552	796,764	1,216,595	974,298	1,109,050	980,315	1,101,180
EV(企業価値)(百万円) ※13	Enterprise value (EV) (millions of yen) ※13	1,110,393	1,168,505	1,207,105	1,465,420	1,176,939	1,358,611	1,348,599	1,623,959	1,414,825	1,657,998	1,522,066	1,652,973
EBITDA(百万円) ※14	EBITDA (millions of yen) ※14	185,905	228,381	195,767	249,879	259,424	231,856	208,458	383,226	253,209	315,965	147,842	319,147
EV/EBITDA倍率(倍)	EV/EBITDA ratio (times)	6.0	5.1	6.2	5.9	4.5	5.9	6.5	4.2	5.6	5.2	10.3	5.2

※13 EV(企業価値)＝時価総額＋有利子負債－現金及び現金同等物　Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent

※14 EBITDA(支払利息・税金・減価償却費控除前利益)＝税引前利益＋減価償却費＋支払利息　Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses

２．四半期データ　Quarterly Data

【四半期】連結財政状態計算書（IFRS）【Quarterly】Consolidated Statement of Financial Position（IFRS）

単位：百万円　Unit: Million Yen

資産　Assets		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
流動資産	**Current Assets**																					
現金及び現金同等物	Cash and cash equivalents	251,936	195,830	238,419	255,542	264,076	209,716	202,087	168,830	163,850	146,061	123,020	108,874	113,763	107,988	94,668	100,492	99,708	94,671	119,848	119,848	92,790
営業債権	Trade receivables	274,231	295,161	314,097	319,512	328,125	315,808	333,213	334,214	350,461	338,850	342,028	340,140	325,918	332,442	320,819	310,030	316,039	324,396	343,238	343,238	333,604
棚卸資産	Inventories	314,850	330,101	365,301	418,689	450,526	436,516	452,980	474,134	473,624	454,056	454,369	473,099	453,689	454,143	443,023	457,674	466,035	465,415	472,394	472,394	495,441
その他の債権	Other receivables	69,017	65,472	57,610	58,339	49,099	60,614	47,933	48,637	49,884	60,530	53,220	52,619	54,192	58,221	55,528	52,754	50,764	55,879	61,447	61,447	58,554
未収法人所得税	Income tax receivables	3,759	3,518	2,896	3,197	3,861	5,094	7,086	10,424	12,987	18,098	15,105	16,229	15,559	16,556	15,748	6,231	6,847	7,019	8,187	8,187	7,913
売却目的保有資産	Assets held for sale	-	-	-	-	-	-	-	-	-	-	6,581	7,405	6,427	6,815	6,568	6,603	7,017	0	0	0	6,303
その他の流動資産	Other current assets	29,736	25,186	39,121	49,247	53,762	35,260	27,959	40,381	38,014	24,280	25,946	33,670	27,844	25,103	21,555	28,939	26,464	20,390	23,789	23,789	32,607
流動資産合計	**Total current assets**	**943,531**	**915,271**	**1,017,447**	**1,104,529**	**1,149,451**	**1,063,009**	**1,071,260**	**1,076,623**	**1,088,824**	**1,041,878**	**1,020,272**	**1,032,038**	**997,395**	**1,001,270**	**957,911**	**962,726**	**972,877**	**967,772**	**1,028,905**	**1,028,905**	**1,027,214**
非流動資産	**Non-current assets**																					
有形固定資産	Property, plant and equipment	1,298,317	1,323,868	1,369,137	1,457,741	1,462,101	1,350,769	1,372,300	1,439,830	1,453,135	1,457,950	1,495,576	1,529,777	1,467,387	1,550,862	1,506,236	1,518,781	1,573,150	1,652,885	1,646,727	1,646,727	1,602,811
のれん	Goodwill	121,103	112,916	117,664	122,964	122,453	92,768	94,871	101,638	102,196	101,130	104,874	49,512	46,792	49,774	49,027	48,879	49,947	52,100	51,890	51,890	50,783
無形資産	Intangible assets	74,371	69,913	73,601	79,519	78,883	71,290	71,771	73,622	73,173	72,093	74,593	57,550	50,941	52,291	50,460	52,102	51,925	55,430	57,448	57,448	56,061
持分法で会計処理されている投資	Investments accounted for using equity method	38,549	31,197	33,519	27,008	24,436	24,609	24,587	25,840	27,113	27,633	27,931	28,613	28,384	30,521	31,517	32,092	32,660	37,308	40,957	40,957	40,555
その他の金融資産	Other financial assets	124,050	116,624	116,409	109,331	97,776	94,075	93,770	96,821	94,720	83,269	83,148	81,855	67,375	68,798	62,516	60,765	62,521	70,175	58,897	58,897	58,023
繰延税金資産	Deferred tax assets	25,332	27,611	27,422	29,005	30,195	40,778	41,293	42,156	42,133	39,677	39,392	41,717	37,294	39,019	40,361	42,015	41,745	42,971	43,881	43,881	46,988
その他の非流動資産	Other non-current assets	65,894	68,628	65,990	60,150	50,919	76,728	81,309	101,342	106,348	109,357	143,965	136,485	118,579	97,127	86,070	87,519	89,331	71,433	66,821	66,821	60,685
非流動資産合計	**Total non-current assets**	**1,747,618**	**1,750,759**	**1,803,745**	**1,885,720**	**1,866,766**	**1,751,019**	**1,779,903**	**1,881,251**	**1,898,821**	**1,891,112**	**1,969,483**	**1,925,512**	**1,816,756**	**1,888,395**	**1,826,191**	**1,842,156**	**1,901,283**	**1,982,304**	**1,966,625**	**1,966,625**	**1,915,909**
資産合計	**Total Assets**	**2,691,149**	**2,666,031**	**2,821,193**	**2,990,250**	**3,016,217**	**2,814,029**	**2,851,164**	**2,957,875**	**2,987,645**	**2,932,991**	**2,989,755**	**2,957,550**	**2,814,152**	**2,889,665**	**2,784,103**	**2,804,883**	**2,874,161**	**2,950,077**	**2,995,531**	**2,995,531**	**2,943,123**
負債及び資本　Liabilities and Equity																						
流動負債	**Current liabilities**																					
営業債務	Trade payables	165,950	196,435	207,269	215,939	222,642	214,332	203,163	205,420	207,202	206,566	199,327	194,778	187,905	201,803	189,443	195,008	190,790	210,036	203,544	203,544	197,971
短期有利子負債	Short-term interest-bearing debt	35,407	36,820	59,919	51,685	58,620	69,750	148,525	135,034	173,802	121,637	110,064	109,203	141,503	129,940	158,592	161,568	168,699	98,538	134,981	134,981	118,752
一年以内返済予定の長期有利子負債	Long-term interest-bearing debt due within one year	86,375	88,599	106,778	141,703	144,027	122,254	137,059	126,414	124,594	127,810	100,291	107,168	99,362	109,921	108,390	95,510	88,886	118,411	114,292	114,292	153,633
その他の債務	Other payables	185,318	199,169	213,628	216,126	206,729	211,855	216,174	219,919	226,812	216,240	227,241	228,122	220,901	214,523	203,000	221,637	215,858	220,258	234,418	234,418	231,139
未払法人所得税	Income tax payables	25,690	42,411	32,488	27,045	25,021	27,283	14,831	16,632	13,426	14,051	13,427	22,305	17,347	21,376	13,552	15,432	11,405	19,125	19,284	19,284	15,234
引当金	Provisions	1,655	1,207	1,453	1,537	1,726	1,310	1,200	2,048	2,491	1,997	2,205	1,979	2,488	1,361	1,235	1,620	3,692	3,518	6,389	6,389	13,367
売却目的保有負債	Liabilities associated with assets held for sale	-	-	-	-	-	-	-	-	-	-	8,313	9,056	7,830	8,661	8,263	8,152	8,504	0	0	0	3,953
その他の流動負債	Other current liabilities	14,642	34,764	40,856	47,531	48,880	23,211	22,241	25,180	24,986	28,994	29,746	31,453	21,586	21,183	22,407	22,380	20,492	26,315	16,960	16,960	17,237
流動負債合計	**Total current liabilities**	**515,040**	**599,408**	**662,394**	**701,570**	**707,648**	**669,999**	**743,197**	**730,650**	**773,315**	**717,298**	**690,617**	**704,067**	**698,926**	**708,771**	**704,885**	**721,312**	**708,328**	**696,203**	**729,869**	**729,869**	**751,289**
非流動負債	**Non-current liabilities**																					
長期有利子負債	Long-term interest-bearing debt	596,327	477,774	483,842	466,953	466,301	458,237	420,499	446,819	434,638	445,561	451,081	436,628	415,124	409,876	398,582	393,714	433,845	429,514	453,468	453,468	401,672
繰延税金負債	Deferred tax liabilities	39,389	35,814	34,731	31,099	26,521	28,851	28,866	33,658	34,164	37,869	46,536	38,959	30,212	22,865	19,799	18,444	18,924	20,313	19,841	19,841	18,765
退職給付に係る負債	Post-employment benefits liabilities	65,984	53,805	53,480	50,325	53,264	45,578	46,030	47,307	49,209	50,026	51,137	50,607	51,326	51,370	49,409	50,415	53,456	50,147	49,795	49,795	45,896
引当金	Provisions	10,594	12,064	17,834	15,790	14,620	17,783	16,265	16,036	12,370	10,973	8,660	8,866	12,563	12,883	13,003	11,733	11,863	12,419	12,952	12,952	12,582
その他の非流動負債	Other non-current liabilities	24,724	5,782	7,002	7,611	7,826	7,989	9,085	7,905	8,259	16,922	14,471	15,563	11,830	12,199	11,973	8,902	9,060	9,757	10,133	10,133	11,258
非流動負債合計	**Total non-current liabilities**	**737,020**	**585,241**	**596,891**	**571,779**	**568,534**	**558,439**	**520,747**	**551,728**	**538,641**	**561,354**	**572,087**	**550,625**	**521,056**	**509,196**	**492,768**	**483,209**	**527,150**	**522,151**	**546,190**	**546,190**	**490,175**
資本	**Equity**																					
親会社の所有者に帰属する持分	Equity attributable to owners of parent																					
資本金	Share capital	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	Capital surplus	81,699	81,621	81,026	79,842	87,559	97,094	96,684	96,992	97,085	97,056	95,787	95,774	95,848	95,781	95,808	95,813	95,885	95,864	95,861	95,861	95,870
利益剰余金	Retained earnings	928,588	927,830	933,419	978,369	987,885	889,827	890,046	910,871	908,911	872,547	833,540	742,883	731,437	744,766	729,804	737,710	742,415	772,913	774,695	774,695	766,413
自己株式	Treasury shares	27,033	26,933	26,699	26,732	26,697	26,586	△ 37,748	57,589	76,038	27,338	25,896	26,804	26,765	26,767	26,600	26,369	26,348	26,323	26,180	26,180	25,860
その他の資本の構成要素	Other components of equity	212,678	240,769	301,956	392,042	387,487	339,046	352,795	430,686	443,942	413,941	518,612	574,237	485,502	531,134	474,115	482,943	507,465	551,798	559,620	559,620	551,248
親会社の所有者に帰属する持分合計	Total equity attributable to owners of the parent	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107	1,390,254	1,392,651	1,471,835	1,464,775	1,447,080	1,512,917	1,476,965	1,376,897	1,435,787	1,364,000	1,380,971	1,410,291	1,485,126	1,494,870	1,494,870	1,478,545
非支配持分	Non-controlling interests	152,283	167,219	181,331	202,504	212,926	195,335	194,567	203,661	210,913	207,258	214,134	225,893	217,272	235,909	222,448	219,389	228,390	246,595	224,601	224,601	223,113
資本合計	**Total equity**	**1,439,088**	**1,481,380**	**1,561,908**	**1,716,900**	**1,740,034**	**1,585,590**	**1,587,219**	**1,675,496**	**1,675,688**	**1,654,338**	**1,727,051**	**1,702,858**	**1,594,169**	**1,671,697**	**1,586,448**	**1,600,361**	**1,638,681**	**1,731,722**	**1,719,471**	**1,719,471**	**1,701,658**
負債及び資本合計	**Total Liabilities and Equity**	**2,691,149**	**2,666,031**	**2,821,193**	**2,990,250**	**3,016,217**	**2,814,029**	**2,851,164**	**2,957,875**	**2,987,645**	**2,932,991**	**2,989,755**	**2,957,550**	**2,814,152**	**2,889,665**	**2,784,103**	**2,804,883**	**2,874,161**	**2,950,077**	**2,995,531**	**2,995,531**	**2,943,123**

【四半期】連結純損益計算書（IFRS） 【Quarterly】Consolidated Statements of Profit or Loss（IFRS）

単位：百万円 Unit: Million Yen

		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
売上高	Net Sales	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740	516,455	519,029	533,378	499,584	495,890	516,666	546,691	537,965	537,965	561,998
売上原価	Cost of Sales	294,158	324,410	336,240	362,247	395,302	412,701	△ 369,969	379,149	379,400	409,379	383,572	391,393	387,490	406,096	383,029	376,542	383,735	415,079	407,554	407,554	437,209
販売費及び一般管理費	Selling,general and administrative expenses	75,380	81,972	79,273	86,535	89,083	91,782	△ 85,479	87,278	88,575	93,224	91,382	93,062	94,865	96,366	91,488	91,891	92,833	98,766	94,724	94,724	97,202
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	507	322	631	665	630	692	487	408	673	411	357	547	648	907	773	725	718	219	2,785	1,012	640
営業利益	**Operating profit**	**53,142**	**57,817**	**57,784**	**57,555**	**36,754**	**31,847**	**34,247**	**30,089**	**31,198**	**33,244**	**24,143**	**32,546**	**37,321**	**31,823**	**25,840**	**28,182**	**40,816**	**32,627**	**38,472**	**26,189**	**28,227**
その他収益	Other income																					
固定資産売却益	Gain on sale of fixed assets	1,676	520	27	0	14,677	57	0	4	0	110	0	0	0	1,784	0	1,433	4,026	20,434	160	444	1,219
その他	Others	38,196	7,089	3,830	9,343	932	1,541	5,271	7,465	7,666	4,041	8,122	7,120	1,458	9,723	1,478	776	909	11,206	3,176	2,647	7,890
その他収益合計	Total other income	39,872	7,609	3,858	9,343	15,610	1,598	5,271	7,470	7,666	4,152	8,122	7,120	1,458	11,508	1,478	2,209	4,936	31,640	3,336	3,091	9,109
その他費用	Other expenses																					
固定資産除却損	Loss on disposal of properties	653	2,228	753	1,105	1,157	5,618	△ 1,244	768	536	2,167	685	1,046	1,841	2,960	820	2,034	1,150	3,489	700	889	1,040
減損損失	Loss on impairment of fixed assets	0	34,013	0	521	0	127,926	△ 556	4	3	39	209	118,972	260	5,331	162	7,857	1,150	517	23	2	1,102
事業構造改善費用	Loss on restructuring programs	666	2,635	6,164	533	470	2,473	△ 165	8,010	920	2,393	370	898	1,998	7,352	1,531	1,047	2,126	5,500	4,631	173	11,479
その他	Others	2,887	2,336	366	2,661	3,446	3,948	△ 158	1,246	1,362	5,481	36,806	3,457	14,798	1,730	6,571	973	736	1,384	642	107	11,414
その他費用合計	Total other expenses	4,208	41,213	7,283	4,821	5,074	139,967	△ 2,125	10,030	2,822	10,083	38,072	124,375	18,899	17,375	9,085	11,912	5,163	10,892	5,997	1,172	25,037
事業利益	**Business profit**	**88,806**	**24,213**	**54,359**	**62,077**	**47,289**	**106,520**	**37,393**	**27,528**	**36,042**	**27,313**	**5,806**	**84,708**	**19,880**	**25,956**	**18,233**	**18,479**	**40,589**	**53,375**	**35,812**	**28,108**	**12,299**
金融収益	Finance income	985	2,353	1,590	2,970	2,768	3,274	3,487	6,738	4,687	2,267	4,011	2,915	3,140	2,338	2,832	2,048	2,714	1,982	3,420	1,694	3,002
金融費用	Finance costs	1,834	1,612	1,594	1,807	2,425	3,469	△ 4,311	4,865	7,489	6,017	4,507	4,292	5,027	3,951	4,107	3,733	3,865	3,789	4,267	4,435	5,271
税引前四半期利益(△損失)	**Profit(Loss) before tax**	**87,957**	**24,954**	**54,354**	**63,240**	**47,632**	**106,715**	**36,569**	**29,401**	**33,241**	**23,563**	**6,303**	**86,084**	**17,993**	**24,343**	**16,957**	**16,794**	**39,438**	**51,567**	**34,964**	**25,366**	**10,031**
法人所得税費用	Income tax expenses	13,122	△19,639	12,126	10,289	13,694	△ 102	△ 8,424	6,427	12,063	13,374	△ 10,804	△ 3,551	5,664	7,852	8,471	6,922	10,091	19,801	9,811	9,151	△10,335
四半期純利益(△損失)	**Profit(Loss) for the period**	**74,834**	**5,314**	**42,228**	**52,951**	**33,937**	**106,612**	**28,144**	**22,973**	**21,177**	**10,188**	**17,108**	**89,636**	**12,329**	**16,491**	**8,486**	**9,871**	**29,346**	**31,765**	**25,153**	**16,215**	**304**
親会社の所有者に帰属する四半期純利益(△損失)	Attributable to owners of the parent	65,601	5,604	30,545	40,656	27,552	101,907	22,072	18,505	16,962	8,258	20,955	93,544	8,089	12,367	6,645	7,259	25,582	29,674	22,844	12,668	2,087
非支配持分に帰属する四半期純利益(△損失)	Attributable to non-controlling interests	9,232	10,919	11,683	12,295	6,384	4,705	6,071	4,468	4,214	1,930	3,847	3,908	4,239	4,123	1,840	2,611	3,763	2,091	2,308	3,547	1,782

【四半期】連結キャッシュフロー表 【Quarterly】Consolidated Statements of Cash Flows

単位：百万円 Unit: Million Yen

		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
営業活動によるキャッシュフロー	**Cash Flows from Operating Activities**																					
営業活動による現金及び現金等価物の増加	Cash provided by operating activities	66,452	91,281	60,301	62,676	35,066	59,102	30,094	59,283	56,804	66,363	67,552	74,675	52,199	90,388	44,982	72,157	47,609	109,727	42,605	62,286	45,164
投資活動によるキャッシュ・フロー	**Cash Flows from Investing Activities**																					
投資活動による現金及び現金等価物の減少	Cash used in investing activities	2,840	28,441	30,500	36,242	12,395	66,173	△ 47,066	41,027	41,231	50,465	22,697	55,545	46,116	71,223	51,626	36,100	38,670	52,007	59,664	35,166	25,946
フリーキャッシュフロー	**Free Cash Flow**	**63,612**	**62,839**	**29,800**	**26,434**	**22,670**	**7,071**	**△ 16,971**	**18,255**	**15,572**	**15,898**	**44,854**	**19,129**	**6,083**	**19,165**	**6,644**	**36,057**	**8,939**	**57,720**	**17,059**	**27,120**	**19,217**
財務活動によるキャッシュ・フロー	**Cash Flows from Financing Activities**																					
財務活動による現金及び現金等価物の増減	Cash used in financing activities	57,853	124,263	795	22,937	15,786	38,688	5,833	59,469	21,712	32,672	69,984	37,238	3,892	28,619	2,585	31,185	12,174	68,108	39,744	60,634	11,600
現金及び現金等価物の期末残高	Cash and Cash Equivalents at End of Year	251,936	195,830	238,419	255,542	264,076	209,716	202,087	168,830	163,850	146,061	123,020	108,874	113,763	107,988	94,668	100,492	99,708	94,671	119,848	87,570	92,790

【四半期】その他のデータ 【Quarterly】Other Data

単位：百万円 Unit: Million Yen

		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
当座資産 ※1	Quick assets ※1	526,167	490,992	552,517	575,055	592,201	525,524	535,300	503,045	514,312	484,911	465,048	449,014	439,682	440,430	415,487	410,523	415,748	419,067	463,086	430,543	426,394
有利子負債 ※2	Interest-bearing debt ※2	718,109	603,194	650,540	660,343	668,949	650,242	706,085	708,268	733,034	695,009	661,437	652,999	655,989	649,739	665,565	650,793	691,430	646,464	702,741	673,155	674,058
自己資本 ※3	Shareholders' equity ※3	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107	1,390,254	1,392,651	1,471,835	1,464,775	1,447,080	1,512,917	1,476,965	1,376,897	1,435,787	1,364,000	1,380,971	1,410,291	1,485,126	1,494,870	1,528,307	1,478,545
減価償却費	Depreciation	42,277	44,876	42,731	47,446	47,352	48,125	42,436	43,424	45,082	44,403	45,546	45,981	45,258	44,486	44,264	43,940	44,439	47,152	48,143	49,679	49,626
研究開発費	R&D expenses	12,316	13,344	12,015	12,919	13,272	14,045	13,596	13,431	14,399	15,916	14,373	14,973	15,619	16,856	14,115	14,347	15,637	16,223	13,856	14,970	14,165
設備投資額	Capital expenditure	47,750	65,406	40,371	64,776	45,063	86,341	48,679	56,553	48,977	77,505	54,363	65,209	59,523	78,361	49,641	47,254	77,195	77,188	44,099	46,039	49,667
簡易キャッシュフロー ※4	Cash flow ※4	107,879	39,271	73,276	88,103	74,905	53,781	64,508	61,930	62,045	52,661	24,591	47,562	53,348	56,854	50,910	51,199	70,022	76,826	70,988	62,347	47,539
期末発行済株式数(株)(自己株式控除後) ※5	Number of shares outstanding at year-end (excluding treasury sto	221,580,086	221,602,145	221,653,184	221,651,751	221,659,347	221,683,502	219,428,143	215,508,942	211,793,630	211,812,516	212,105,183	211,952,543	211,960,705	211,960,111	211,994,485	212,041,612	212,045,783	212,051,022	212,080,636	212,138,666	212,143,584
期末株価(円) ※5	Stock price at year end (yen) ※5	5,780	5,490	4,905	4,770	4,490	4,395	4,925	5,163	5,244	5,236	5,528	5,206	4,647	4,625	4,545	4,227	4,825	5,193	5,498	6,965	5,747
期中平均株価(円) ※5	Average stock price (yen) ※5	5,127	5,660	5,097	4,901	4,772	4,554	4,798	5,082	5,077	5,237	5,418	5,519	4,795	4,673	4,518	4,289	4,576	5,105	5,881	6,422	5,948
期末従業員数(人)	Number of employees	–	55,999	–	-	-	57,609	-	-	-	56,724	-	-	-	53,687	-	-	-	52,896	-	-	-

※1 当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade recievables

※2 有利子負債 = 短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本 = 純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー = 当期純利益（親会社の所有者に帰属する当期純利益）+減価償却費 Cash flow = Net income (profit for the period attributable fo owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。
The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q	24/2Q	24/3Q	24/4Q	25/1Q	25/2Q	25/3Q	25/4Q	26/1Q	26/2Q	26/3Q
ＵＳドル	U.S. dollar																					
期末	At quarter-end	111.92	115.02	122.39	136.68	144.81	132.70	133.53	144.99	149.58	141.83	151.41	161.07	142.73	158.18	149.52	144.81	148.88	156.56	159.88	162.39	157.35
期中平均	Average	110.11	113.71	116.20	129.57	138.37	141.59	132.34	137.37	144.62	147.89	148.61	155.88	149.38	152.44	152.60	144.59	147.48	154.15	156.86	159.49	159.25
ユーロ	Euro																					
期末	At quarter-end	129.86	130.51	136.70	142.67	142.32	141.47	145.72	157.60	158.00	157.12	163.24	172.33	159.43	164.92	162.08	169.66	174.47	184.33	183.41	185.35	178.34
期中平均	Average	129.84	130.07	130.39	138.12	139.34	144.30	142.10	149.47	157.30	159.11	161.31	167.88	164.01	162.59	160.50	163.80	172.32	179.39	183.65	185.39	183.32

【四半期】事業別セグメント情報 【Quarterly】Business Segment Information

単位：百万円 Unit: Million Yen

		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
ガラス	**Glass**																					
売上高	Sales	172,916	189,601	197,624	217,245	235,826	250,832	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
建築用ガラス	Architectural Glass	91,644	101,149	103,811	121,427	124,445	133,029	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
自動車用ガラス	Automotive Glass	80,796	88,131	93,508	95,604	111,131	117,394	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	474	320	304	212	249	408	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	5,083	2,142	3,962	7,441	2,287	9,201	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	2.9%	1.1%	2.0%	3.4%	1.0%	3.7%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	13,552	13,544	12,642	15,198	14,161	14,463	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
設備投資額	Capital expenditures	11,479	14,226	8,235	10,689	10,595	17,819	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
建築ガラス	**Architectural Glass**																					
売上高	Sales	-	-	104,038	121,611	124,668	133,384	120,548	119,236	114,960	121,550	110,280	114,412	105,041	108,253	104,043	106,799	109,965	120,333	112,046	117,276	107,922
アジア	Asia	-	-	31,916	36,145	38,364	40,503	37,307	38,603	40,072	42,398	35,224	38,636	39,659	44,396	34,558	36,141	39,004	43,841	34,509	36,663	36,966
欧米	Europe & Americas	-	-	71,895	85,281	86,080	92,526	83,093	80,170	74,531	78,468	74,588	75,021	64,809	63,238	68,483	70,263	70,451	76,067	77,302	80,079	70,564
セグメント間	Inter-segment Sales or transfer	-	-	227	184	222	354	147	461	355	683	467	754	572	618	1,001	393	509	424	234	532	392
営業利益	Operating income	-	-	7,255	13,226	8,607	3,627	9,281	9,314	8,301	5,866	4,176	5,987	3,821	2,382	934	4,170	6,785	7,240	4,675	4,090	674
営業利益率	OP Margin	-	-	7.0%	10.9%	6.9%	2.7%	7.7%	7.8%	7.2%	4.8%	3.8%	5.2%	3.6%	2.2%	-0.9%	3.9%	6.2%	6.0%	4.2%	3.5%	0.6%
減価償却費	Depreciation	-	-	5,612	6,833	6,150	5,321	5,757	6,099	6,295	6,270	6,079	6,606	6,089	6,156	6,284	6,372	6,528	7,008	7,200	7,234	7,023
設備投資額	Capital expenditures	-	-	3,985	3,560	3,593	6,397	5,556	4,446	5,949	8,749	4,970	6,967	8,593	13,277	7,807	6,044	9,015	10,218	8,166	7,427	8,048
オートモーティブ	**Automotive**																					
売上高	Sales	-	-	93,585	95,633	111,158	117,448	118,444	122,250	125,508	133,505	124,152	127,712	123,135	123,794	128,748	126,935	129,934	134,960	137,639	142,648	137,288
オートモーティブ	Automotive	-	-	93,508	95,604	111,131	117,394	118,333	122,136	125,450	133,472	124,009	127,775	123,075	123,708	128,686	126,886	129,867	134,884	137,580	142,610	137,244
セグメント間	Inter-segment Sales or transfer	-	-	77	28	26	54	111	114	58	32	142	63	60	85	62	49	66	76	59	38	44
営業利益	Operating income	-	-	3,292	5,784	6,319	5,573	4,797	5,419	5,941	5,627	4,756	5,795	875	2,490	7,681	7,438	8,270	5,862	8,638	4,698	2,076
営業利益率	OP Margin	-	-	-3.5%	-6.0%	-5.7%	4.7%	4.1%	4.4%	4.7%	4.2%	3.8%	4.5%	0.7%	2.0%	6.0%	5.9%	6.4%	4.3%	6.3%	3.3%	1.5%
減価償却費	Depreciation	-	-	7,030	8,365	8,010	9,141	7,749	7,851	7,992	8,282	8,400	7,747	8,725	7,569	7,897	7,807	7,806	8,328	7,998	8,319	8,207
設備投資額	Capital expenditures	-	-	4,250	7,129	7,002	11,422	4,838	6,727	4,935	9,749	5,271	7,899	7,828	14,473	7,091	8,358	13,198	14,410	7,543	8,607	9,074
電子	**Electronics**																					
売上高	Sales	79,662	86,760	75,953	72,183	77,650	81,425	70,208	71,714	83,490	87,755	82,541	86,753	97,503	97,747	86,669	81,468	91,524	95,391	90,292	84,058	96,460
ディスプレイ	Display	47,392	45,742	44,960	42,028	34,630	33,750	35,775	42,515	41,770	40,619	42,813	47,278	42,074	46,999	45,771	44,290	46,115	48,535	46,867	43,155	44,504
電子部材	Electronics Materials	31,774	40,504	30,445	29,594	42,470	47,037	34,077	29,006	41,434	46,765	39,439	39,089	54,717	50,341	40,460	36,727	44,998	46,328	42,920	40,205	51,331
セグメント間	Inter-segment Sales or transfer	495	513	547	560	550	636	356	192	285	370	289	386	710	407	438	450	411	526	505	697	625
営業利益	Operating income	10,324	12,254	7,987	1,220	3,084	2,385	1,890	1,054	6,902	8,505	7,216	12,803	16,364	18,089	14,027	10,397	11,572	11,538	12,265	6,448	15,220
営業利益率	OP Margin	13.0%	14.1%	10.5%	1.7%	4.0%	2.9%	2.7%	1.5%	8.3%	9.7%	8.7%	14.8%	16.8%	18.5%	16.2%	12.8%	12.6%	12.1%	13.6%	7.7%	15.8%
減価償却費	Depreciation	16,026	16,796	16,308	17,412	17,540	17,099	12,818	13,015	13,701	13,646	13,036	13,588	13,376	13,149	12,401	12,168	12,467	12,563	13,025	13,308	13,232
設備投資額	Capital expenditures	14,738	20,717	16,612	24,988	13,721	24,672	10,743	18,557	9,162	12,974	12,530	8,930	9,540	9,560	8,465	10,034	18,124	16,312	11,203	15,146	7,545

化学品(～2022年)	**Chemicals (-2022)**																					
売上高	Sales	162,633	180,029	192,181	208,966	197,985	196,053	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
クロールアルカリ・ウレタン	Chlor-alkali & Urethane	103,023	111,178	121,711	129,794	119,929	118,375	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
フッ素化学・スペシャリティ	Fuluorochemcals & Speciality Chemicals	32,864	34,277	35,573	39,307	41,004	40,263	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	26,451	34,253	34,534	39,337	36,452	36,875	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	294	320	362	526	599	538	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	36,528	42,730	45,164	47,421	30,298	20,059	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	22.5%	23.7%	23.5%	22.7%	15.3%	10.2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	12,252	14,069	13,336	14,391	15,229	16,076	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
設備投資額	Capital expenditures	21,301	29,781	15,586	28,692	20,251	43,458	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
化学品(2022年～2025年)	**Chemicals (2022-2025)**																					
売上高	Sales	-	-	161,678	171,966	164,111	162,624	140,965	141,799	142,756	148,598	143,627	146,794	148,956	154,236	144,138	141,728	145,450	152,857	-	-	-
エッセンシャルケミカルズ	Essential Chemicals	-	-	121,711	129,794	119,929	118,375	100,934	99,853	100,209	101,800	100,516	100,640	103,423	107,194	97,898	91,154	95,561	98,749	-	-	-
パフォーマンスケミカルズ	Performance Chemicals	-	-	38,543	41,019	42,708	42,930	39,128	40,687	41,372	45,667	42,063	45,339	44,739	45,810	45,060	49,585	48,943	52,536	-	-	-
セグメント間	Inter-segment Sales or transfer	-	-	1,422	1,153	1,473	1,318	902	1,258	1,175	1,130	1,048	814	793	1,232	1,180	987	946	1,572	-	-	-
営業利益	Operating income	-	-	40,598	41,760	25,038	18,687	17,204	13,707	16,977	16,880	13,634	14,029	16,963	12,138	11,085	11,458	17,122	13,369	-	-	-
営業利益率	OP Margin	-	-	25.1%	24.3%	15.3%	11.5%	12.2%	9.7%	11.9%	11.4%	9.5%	9.6%	11.4%	7.9%	7.7%	8.1%	11.8%	8.7%	-	-	-
減価償却費	Depreciation	-	-	10,716	11,595	12,346	12,830	12,273	12,496	12,822	12,480	13,114	13,413	13,441	13,483	13,582	13,517	13,557	14,697	-	-	-
設備投資額	Capital expenditures	-	-	11,603	19,842	12,556	20,884	20,445	19,104	18,366	29,804	23,075	32,099	27,252	25,769	19,946	18,609	23,334	28,306	-	-	-
化学品(2026年～)	**Chemicals (2026-)**																					
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	144,138	141,728	145,450	152,857	157,228	174,793	183,672
インテグレイテッドケミカルズ	Integrated Chemicals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	71,720	74,095	74,965	81,183	78,417	87,227	90,747
エッセンシャルケミカルズ東南アジア	Essential Chemicals - SEA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	71,237	66,645	69,539	70,102	78,447	87,168	92,467
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,180	987	946	1,572	362	396	458
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11,085	11,458	17,122	13,369	15,224	12,948	15,573
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.7%	8.1%	11.8%	8.7%	9.7%	7.4%	8.5%
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13,582	13,517	13,557	14,697	16,182	16,464	16,665
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,946	18,609	23,334	28,306	10,222	10,592	13,603
ライフサイエンス	**Chemicals**																					
売上高	Sales	-	-	33,222	37,789	35,618	35,155	33,205	34,812	23,767	35,031	32,508	31,095	36,418	41,195	31,037	32,473	32,634	36,936	35,622	36,645	27,938
ライフサイエンス	Life Science	-	-	31,564	37,625	34,747	34,208	32,098	34,601	23,514	33,719	30,947	30,699	35,435	40,244	29,994	31,700	32,406	35,319	34,915	36,270	26,845
セグメント間	Inter-segment Sales or transfer	-	-	1,658	163	870	947	1,106	210	253	1,311	1,560	395	983	951	1,042	773	228	1,617	707	375	1,092
営業利益	Operating income	-	-	4,561	5,663	5,265	1,371	649	79	8,299	4,648	6,261	7,854	2,581	4,460	6,156	5,770	4,318	6,014	3,324	2,733	6,577
営業利益率	OP Margin	-	-	13.7%	15.0%	14.8%	3.9%	2.0%	-0.2%	-34.9%	-13.3%	-19.3%	-25.3%	-7.1%	-10.8%	-19.8%	-17.8%	-13.2%	-16.3%	-9.3%	-7.5%	-23.5%
減価償却費	Depreciation	-	-	2,620	2,795	2,882	3,245	3,367	3,473	3,739	3,273	4,498	4,202	3,306	3,666	3,705	3,700	3,708	4,168	3,399	3,946	4,094
設備投資額	Capital expenditures	-	-	3,982	8,850	7,695	22,573	6,744	7,175	9,513	16,437	7,569	8,467	5,415	14,315	5,458	3,580	12,319	6,782	6,762	4,106	11,242
セラミックス・その他	**Ceramics/Other**																					
売上高	Sales	19,359	23,288	19,863	23,627	21,346	21,764	19,932	19,484	20,731	23,230	19,926	22,444	19,767	16,993	13,387	14,638	13,896	17,961	11,006	13,314	14,553
営業利益	Operating income	1,201	702	847	1,632	920	278	596	793	1,215	741	585	1,788	1,705	1,039	7	597	1,284	713	767	734	1,452
営業利益率	OP Margin	6.2%	3.0%	4.3%	6.9%	4.3%	1.3%	3.0%	4.1%	5.9%	3.2%	2.9%	8.0%	8.6%	6.1%	-0.1%	4.1%	9.2%	4.0%	7.0%	5.5%	10.0%
減価償却費	Depreciation	477	496	476	481	458	523	513	531	576	493	461	467	360	501	433	411	406	420	367	437	434
設備投資額	Capital expenditures	268	689	129	421	497	393	439	543	1,051	205	959	865	898	968	876	633	1,208	1,163	1,763	148	163
売上高	**Total Sales**	**434,571**	**479,679**	**485,623**	**522,022**	**532,809**	**550,075**	**503,304**	**509,297**	**511,214**	**549,670**	**513,037**	**529,212**	**530,822**	**542,220**	**508,023**	**504,044**	**523,406**	**558,440**	**543,837**	**568,737**	**567,836**
消去	Elimination	12,399	15,801	12,955	16,349	12,299	13,051	14,095	13,188	12,714	14,232	14,297	12,756	11,793	8,841	8,439	8,154	6,740	11,749	5,871	6,093	5,837
合計	Consolidated sales	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740	516,455	519,029	533,378	499,584	495,890	516,666	546,691	537,965	562,644	561,998
営業利益	**Total Operating Income**	**53,139**	**57,829**	**57,962**	**57,715**	**36,590**	**31,924**	**34,419**	**30,209**	**31,039**	**32,972**	**24,107**	**32,549**	**37,148**	**31,679**	**25,695**	**28,291**	**40,716**	**32,710**	**38,246**	**26,187**	**28,419**
消去	Elimination	3	12	177	160	163	77	171	119	158	272	35	2	173	143	144	108	99	83	226	1	192
合計	Consolidated operating income	53,142	57,817	57,784	57,555	36,754	31,847	34,247	30,089	31,198	33,244	24,143	32,546	37,321	31,823	25,840	28,182	40,816	32,627	38,472	26,189	28,227
減価償却費	**Depreciation**	**42,308**	**44,907**	**42,764**	**47,484**	**47,390**	**48,163**	**42,479**	**43,469**	**45,127**	**44,447**	**45,590**	**46,026**	**45,300**	**44,527**	**44,305**	**43,978**	**44,474**	**47,186**	**48,174**	**49,710**	**49,657**
調整	Adjustments	30	31	33	37	37	37	43	44	44	43	43	44	41	41	40	38	34	34	30	30	30
合計	Consolidated depreciation	42,277	44,876	42,731	47,446	47,352	48,125	42,436	43,424	45,082	44,403	45,546	45,981	45,258	44,486	44,264	43,940	44,439	47,152	48,143	49,679	49,626
設備投資額	**Capital expenditures**	**47,788**	**65,414**	**40,564**	**64,792**	**45,066**	**86,344**	**48,768**	**56,555**	**48,979**	**77,508**	**54,377**	**65,230**	**59,529**	**78,365**	**49,645**	**47,260**	**77,201**	**77,192**	**45,661**	**46,030**	**49,678**
調整	Adjustments	38	8	192	15	2	3	88	1	1	3	14	20	5	3	4	5	6	4	1,562	2	11
合計	Consolidated capital expenditures	47,750	65,406	40,371	64,776	45,063	86,341	48,679	56,553	48,977	77,505	54,363	65,209	59,523	78,361	49,641	47,254	77,195	77,188	44,099	46,027	49,667

※ 組織改正を反映し、16年のサブセグメントの売上高を調整していますので前年度の公表数値と異なります。The figures for 2016 are different from the results disclosed previously because net sales have been adjusted to reflect the reorganization.

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive displav cover glass business to the automotive glass business in FY2022.1Q.

※ FY2023.1Qに「ガラス」セグメントを、「建築ガラス」と「オートモーティブ」に分割し、「建築ガラス」については、「アジア」と「欧米」のサブセグメントを設定しました。また、「化学品」セグメントを、「化学品」と「ライフサイエンス」に分割し、化学品内のサブセグメントの呼称を「クロールアルカリ・ウレタン」から「エッセンシャルケミカルズ」、「フッ素・スペシャルティ」から「パフォーマンスケミカルズ」に変更しました。The Glass segment was split into the Architectural Glass and Automotive segments in FY 2023.1Q. For Architectural Glass, regional subsegments was established for the Asia and Europe & Americas.

The Chemicals segment was split into Chemicals and Life Sciences. In addition, the names of the subsegments in Chemicals was changed from [Chlor-Alkali/Urethane] to [Essential Chemicals] [Current], Fluorine/Specialty Chemicals to [Performance Chemicals]

※ FY2026.1Qに化学品の組織変更を行い、サブセグメントを「エッセンシャルケミカルズ」、「パフォーマンスケミカルズ」から「インテグレイテッドケミカルズ」、「エッセンシャルケミカルズ東南アジア」に変更しました。In FY2026 Q1, the Chemicals business underwent an organizational change, and the sub-segments formerly classified as [Essential Chemicals] and [Performance Chemicals] were reorganized into the new [Integrated Chemicals] and [Essential Chemicals – SEA.]

【四半期】所在地別セグメント情報 【Quarterly】Regional Segment Information

単位：百万円 Unit: Million Yen

		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
日本・アジア	**Asia**																					
売上高	Sales	286,065	312,567	312,694	322,053	332,561	335,402	299,804	305,720	326,618	341,251	304,608	322,209	338,963	352,293	315,037	309,019	327,162	347,781	330,985	347,958	366,760
営業利益	Operating income	51,376	63,508	60,086	53,653	39,597	33,751	32,642	30,506	44,591	44,955	35,421	44,046	52,295	49,944	41,168	39,314	45,332	43,102	41,552	42,299	43,338
営業利益率	OP Margin	18.0%	20.3%	19.2%	16.7%	11.9%	10.1%	10.9%	10.0%	13.7%	13.2%	11.6%	13.7%	15.4%	14.2%	13.1%	12.7%	13.9%	12.4%	12.6%	12.2%	11.8%
アメリカ	**The Americas**																					
売上高	Sales	42,077	43,402	45,626	51,500	55,165	55,457	52,958	56,832	52,537	56,790	63,144	65,385	65,828	62,530	60,120	59,187	63,628	61,069	63,834	66,626	66,703
営業利益	Operating income	2,742	71	2,335	1,953	2,308	620	36	392	4,982	4,608	3,102	3,227	2,232	5,188	1,650	1,368	700	341	1,317	130	2,425
営業利益率	OP Margin	6.5%	0.2%	5.1%	3.8%	4.2%	1.1%	0.1%	-0.7%	-9.5%	-8.1%	-4.9%	-4.9%	-3.4%	-8.3%	-2.7%	-2.3%	1.1%	-0.6%	2.1%	0.2%	-3.6%
ヨーロッパ	**Europe**																					
売上高	Sales	94,029	107,907	114,346	132,119	132,782	146,163	136,445	133,555	119,344	137,396	130,987	128,860	114,237	118,555	124,426	127,682	125,875	137,840	143,146	148,059	128,534
営業利益	Operating income	8,978	5,412	4,812	12,399	5,009	9,131	12,807	11,469	3,058	6,174	4,191	3,899	228	590	1,791	3,670	5,311	2,389	4,969	3,141	4,513
営業利益率	OP Margin	9.5%	5.0%	4.2%	9.4%	3.8%	6.2%	9.4%	8.6%	2.6%	4.5%	3.2%	3.0%	0.2%	0.5%	-1.4%	2.9%	4.2%	1.7%	3.5%	2.1%	-3.5%
売上高	**Total Sales**	**422,172**	**463,877**	**472,667**	**505,673**	**520,510**	**537,023**	**489,208**	**496,108**	**498,499**	**535,437**	**498,740**	**516,455**	**519,029**	**533,378**	**499,584**	**495,890**	**516,666**	**546,691**	**537,965**	**562,644**	**561,998**
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
合計	Consolidated sales	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740	516,455	519,029	533,378	499,584	495,890	516,666	546,691	537,965	562,644	561,998
営業利益	**Operating Income**	**63,097**	**68,992**	**67,234**	**68,006**	**46,914**	**43,504**	**45,486**	**41,583**	**42,668**	**46,521**	**36,510**	**44,718**	**50,291**	**45,346**	**37,726**	**41,616**	**51,344**	**45,150**	**47,839**	**45,571**	**36,399**
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
地域共通費用	Cross-regional common expenses	9,955	11,175	9,449	10,450	10,160	11,656	△ 11,239	11,493	11,469	13,548	12,367	12,171	12,969	13,523	11,886	13,433	10,527	12,523	9,366	19,381	8,172
合計	Consolidated operating income	53,142	57,817	57,784	57,555	36,754	31,847	34,247	30,089	31,198	32,972	24,143	32,546	37,321	31,823	25,840	28,182	40,816	32,627	38,472	26,189	28,227

【四半期】財務指標 【Quarterly】Financial index

収益性指標 Profitability		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
売上高営業利益率(%)	Operating income/Net sales (%)	12.6	12.5	12.2	11.4	7.1	5.9	7.0	6.1	6.3	6.2	4.8	6.3	7.2	6.0	5.2	5.7	7.9	6.0	7.2	4.7	5.0
売上高原価率(%)	Cost of sales/Net sales (%)	69.7	69.9	71.1	71.6	75.9	76.8	75.6	76.4	76.1	76.5	76.9	75.8	74.7	76.1	76.7	75.9	74.3	75.9	75.8	76.7	77.8
売上高販管比率(%)	SGA expenses/Net sales (%)	17.9	17.7	16.8	17.1	17.1	17.1	17.5	17.6	17.8	17.4	18.3	18.0	18.3	18.1	18.3	18.5	18.0	18.1	17.6	18.9	17.3
売上高当期純利益率(%) ※1	Net income/Net sales (%) ※1	15.5	1.2	6.5	8.0	5.3	19.0	4.5	3.7	3.4	1.5	4.2	18.1	1.6	2.3	1.3	1.5	5.0	5.4	4.2	2.3	0.4
自己資本当期純利益率(ROE)(%) ※2（年換算）	Return on equity (ROE) (%) (annualized rate)※2	20.8	1.7	9.1	11.2	7.2	27.9	6.3	5.2	4.6	2.3	5.7	25.0	2.3	3.5	1.9	2.1	7.3	8.2	6.1	3.4	0.6
総資産営業利益率(ROA)(%) ※3（年換算）	Return on assets (ROA) (%) (annualized rate)※3	7.9	8.6	8.4	7.9	4.9	4.4	4.8	4.1	4.2	4.5	3.3	4.4	5.2	4.5	3.6	4.0	5.7	4.5	5.2	3.5	3.8

※1 親会社の所有者に帰属する四半期期純利益を使用　Profit for the period attributable to owners of the parent.
※2【J-GAAP】自己資本当期純利益率(ROE)＝当期純利益／自己資本*　Return on equity = Net income / (Shareholders'equity+Valuation and translation adjustment)*
　【ＩＦＲＳ】自己資本当期純利益率(ROE)＝親会社の所有者に帰属する当期純利益／親会社の所有者に帰属する持分*　Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent*
※3 総資産営業利益率(ROA)＝営業利益／総資産*　Return on assets = Operating profit / Total assets*
*期中平均値　*Average of beginning and ending balance

安全性指標 Stability		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
自己資本比率(%)	Equity ratio (%)	47.8	49.3	48.9	50.6	50.6	49.4	48.8	49.8	49.0	49.3	50.6	49.9	48.9	49.7	49.0	49.2	49.1	50.3	49.9	50.8	50.2
D/Eレシオ(倍) ※4	Debt-to-equity ratio (times) ※4	0.50	0.41	0.42	0.38	0.38	0.41	0.44	0.42	0.44	0.42	0.38	0.38	0.41	0.39	0.42	0.41	0.42	0.37	0.41	0.38	0.40
流動比率(%)	Current ratio (%)	183.2	152.7	153.6	157.4	162.4	158.7	144.1	147.4	140.8	145.3	147.7	146.6	142.7	141.3	135.9	133.5	137.3	139.0	141.0	138.1	136.7
固定比率(%)	Fixed ratio (%)	135.8	133.2	130.7	124.5	122.2	125.9	127.8	127.8	129.6	130.7	130.2	130.4	131.9	131.5	133.9	133.4	134.8	133.5	131.6	129.8	129.6
当座比率(%)	Quick ratio (%)	102.2	81.9	83.4	82.0	83.7	78.4	72.0	68.8	66.5	67.6	67.3	63.8	62.9	62.1	58.9	56.9	58.7	60.2	63.4	58.2	56.8
インタレスト・カバレッジ・レシオ(倍) ※5	Interest coverage ratio (times) ※5	33.56	37.39	39.35	32.90	16.31	10.35	9.19	7.33	6.87	8.95	6.52	8.42	9.29	8.85	7.94	8.38	12.12	9.08	11.69	6.87	6.62

※4 D/Eレシオ＝有利子負債／純資産(資本)　Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)
※5 インタレスト・カバレッジ・レシオ＝(営業利益＋受取利息及び受取配当金)／支払利息等　Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率性指標 Efficiency		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
総資産回転率(回) ※6	Total asset turnover (times) ※6	0.16	0.17	0.17	0.17	0.17	0.18	0.17	0.17	0.17	0.18	0.17	0.17	0.18	0.19	0.18	0.18	0.18	0.19	0.18	0.19	0.19
有形固定資産回転率(回) ※7	Fixed asset turnover (times) ※7	0.33	0.35	0.35	0.36	0.36	0.38	0.36	0.35	0.34	0.37	0.34	0.34	0.35	0.35	0.33	0.33	0.33	0.34	0.33	0.34	0.34
株主資本回転率(回)	Turnover of owners capital used (times)	0.33	0.36	0.35	0.35	0.34	0.37	0.35	0.35	0.34	0.37	0.34	0.35	0.36	0.38	0.36	0.36	0.37	0.38	0.36	0.37	0.37
売上債権回転期間(月) ※8	Receivables turnover (months) ※8	1.9	1.8	1.9	1.9	1.9	1.8	2.0	2.0	2.1	1.9	2.0	2.0	1.9	1.9	2.0	1.9	1.8	1.8	1.9	1.8	1.8
たな卸資産回転期間(月) ※9	Inventory turnover (months) ※9	3.1	3.0	3.1	3.2	3.3	3.2	3.6	3.7	3.7	3.4	3.6	3.6	3.6	3.4	3.5	3.6	3.6	3.4	3.5	3.4	3.4
売上高研究開発費率(%)	R&D expenses to net sales ratio (%)	2.9	2.9	2.5	2.6	2.5	2.6	2.8	2.7	2.9	3.0	2.9	2.9	3.0	3.2	2.8	2.9	3.0	3.0	2.6	2.7	2.5

※6 総資産回転率＝売上高／総資産*　Total asset turnover = Net sales /Total assets*
※7 有形固定資産回転率＝売上高／有形固定資産*　Tangible fixed asset turnover = Net sales/Tangible fixed assets(Property, plant and equipment)*
※8 売上債権回転期間＝受取手形及び売掛金*／(売上高／12)　Receivables turnover = Trade notes and accounts receivable(Trade recievable)*/(Net sales /12)
※9 たな卸資産回転期間＝たな卸資産*／(売上原価／12)　Inventory turnover = Inventories*/(Cost of sales /12)

投資指標(1株当たり指標) Major Investment Indices(Per Share Date)		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
1株当たり四半期純利益(EPS) ※10	Earnings per share (EPS) ※10																					
潜在株式調整前(円) ※11	Primary (yen) ※11	296.09	25.29	137.83	183.43	124.30	459.73	99.91	85.15	79.50	38.99	98.90	441.20	38.17	58.35	31.35	34.24	120.65	139.94	107.73	59.73	9.84
1株当たりキャッシュフロー(CFPS)(円) ※11	Cash flow per share (CFPS) (yen) ※11	486.87	177.22	330.59	397.48	337.93	242.61	293.99	287.37	292.95	248.62	115.94	224.40	251.69	268.23	240.15	241.46	330.22	362.30	334.72	293.90	224.09
1株当たり総資産(円) ※11	Total assets per share (yen) ※11	12,145	12,031	12,728	13,491	13,607	12,694	12,994	13,725	14,106	13,847	14,096	13,954	13,277	13,633	13,133	13,228	13,554	13,912	14,124	14,171	13,873
1株当たり純資産(BPS)(円) ※11	Shareholders' equity per share (BPS) (yen) ※11	5,807	5,930	6,229	6,832	6,889	6,271	6,347	6,830	6,916	6,832	7,133	6,968	6,496	6,774	6,434	6,513	6,651	7,004	7,049	7,204	6,970

※10 親会社の所有者に帰属する四半期純利益を使用　Profit for the period attributable to owners of the parent.
※11 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。
　The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)		21/3Q IFRS	21/4Q IFRS	22/1Q IFRS	22/2Q IFRS	22/3Q IFRS	22/4Q IFRS	23/1Q IFRS	23/2Q IFRS	23/3Q IFRS	23/4Q IFRS	24/1Q IFRS	24/2Q IFRS	24/3Q IFRS	24/4Q IFRS	25/1Q IFRS	25/2Q IFRS	25/3Q IFRS	25/4Q IFRS	26/1Q IFRS	26/2Q IFRS	26/3Q IFRS
株価/株主資本倍率(PBR)(倍)	Price/book value ratio (PBR) (times)	1.00	0.93	0.79	0.70	0.65	0.70	0.78	0.76	0.76	0.77	0.78	0.75	0.72	0.68	0.71	0.65	0.73	0.74	0.78	0.97	0.82
時価総額(百万円)	Market value (millions of yen)	1,280,732	1,216,595	1,087,208	1,057,278	995,250	974,298	1,080,683	1,112,672	1,110,645	1,109,050	1,172,517	1,103,424	984,981	980,315	963,514	896,299	1,023,120	1,101,180	1,166,019	1,477,545	1,219,189
EV(企業価値)(百万円) ※12	Enterprise value (EV) (millions of yen) ※12	1,746,906	1,623,959	1,499,330	1,462,079	1,400,123	1,414,825	1,584,681	1,652,110	1,679,829	1,657,998	1,710,934	1,647,550	1,527,207	1,522,066	1,534,411	1,446,601	1,614,842	1,652,973	1,748,912	2,063,130	1,800,457
EBITDA(百万円) ※13	EBITDA (millions of yen) ※13	131,845	71,428	98,575	112,512	97,348	55,227	83,076	77,422	83,463	72,002	43,483	35,926	67,603	72,682	64,828	64,338	87,467	102,512	86,627	79,090	64,181

※12 EV(企業価値)＝時価総額＋有利子負債－現金及び現金同等物　Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent
※13 EBITDA(支払利息・税金・減価償却費控除前利益)＝税引前利益＋減価償却費＋支払利息　Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses